

2026 Multinational Enterprises Visit to Tianjin

Overview of Tianjin's Ten Priority Industries

Industry Strengths and Key Industry Players

I. Intelligent and Connected Vehicles and New Energy Vehicles

Tianjin has developed an integrated automotive value chain spanning vehicle manufacturing, key components, research and development, testing and certification, engineering services, and vehicle exports through Tianjin Port. The Tianjin Economic-Technological Development Area, Dongli District, Wuqing District, and Xiqing District are the principal industry hubs. Key strengths include large-scale production bases operated by FAW Toyota Motor Co., Ltd., FAW-Volkswagen Automotive Co., Ltd., and Great Wall Motor Company Limited; testing, certification, and plant engineering support provided by China Automotive Technology and Research Center Co., Ltd. and Automotive Engineering Corporation; and a well-established supplier network that includes Continental Automotive Systems (Tianjin) Co., Ltd., Tianjin DENSO Electronics Co., Ltd., and Volkswagen Automatic Transmission (Tianjin) Co., Ltd. Priority cooperation areas include intelligent driving, automotive semiconductors, electric drive systems, local production and sourcing of key components, and finished-vehicle exports.

II. Aerospace and the Low-Altitude Aviation Economy

Tianjin has a diversified aerospace ecosystem supported by large commercial aircraft, launch vehicles, satellite applications, spacecraft power systems, and aviation services. The Aviation Industry Zone of the Tianjin Port Free Trade Zone, Tianjin Binhai High-Tech Industrial Development Area, and Dongjiang Comprehensive Bonded Zone are the principal hubs. The Airbus Tianjin Final Assembly Line serves as a key anchor for the local aerospace supply chain, while Tianjin Long March Launch Vehicle Manufacturing Co., Ltd., China Electronics Technology Group Corporation Lantian Technology Co., Ltd., Tianjin Yunyao Aerospace Technology Co., Ltd., and Tianjin Haite Aircraft Engineering Co., Ltd.

operate across launch vehicle manufacturing, spacecraft power systems, satellite applications, and aircraft maintenance. Supported by aircraft leasing, bonded warehousing and trading services for aviation materials, and airport infrastructure, Tianjin is well positioned to attract projects in aircraft components, composite materials, avionics, maintenance, repair and overhaul, aircraft modification, aircraft asset management, and unmanned aircraft applications.

III. Biopharmaceuticals and Medical Devices

Tianjin has a broad-based life sciences industry covering modernized traditional Chinese medicine, small-molecule pharmaceuticals, biologics, cell therapies, medical devices, and pharmaceutical distribution. The Tianjin Economic-Technological Development Area, Beichen District, Dongli District, and Tiankai Higher Education Science and Technology Innovation Park provide complementary capabilities in research and development, manufacturing, clinical collaboration, and technology commercialization. Local companies including Tianjin Pharmaceutical Holdings Co., Ltd., Tasly Pharmaceutical Group Co., Ltd., Tianjin Ringpu Bio-Technology Co., Ltd., and Hrain Biotechnology Co., Ltd. serve as key industry anchors, while multinational companies such as Novo Nordisk (China) Pharmaceuticals Co., Ltd., Servier (Tianjin) Pharmaceutical Co., Ltd., and Dentsply Sirona maintain substantial operations in the city. Priority engagement areas include innovative drug research and development, pilot-scale development and commercialization, high-end medical devices, clinical collaboration, and capacity expansion by multinational pharmaceutical companies.

IV. Next-Generation Information Technology, Integrated Circuits, and the Digital Economy

Tianjin has developed an industry ecosystem centered on independently developed computing technologies, integrated circuit manufacturing and equipment, core software, intelligent computing infrastructure, and industrial digitalization. Huayuan Science and Technology Park in Tianjin Binhai High-Tech Industrial Development Area, the Tianjin Economic-Technological Development Area, Xiqing District, and Tiankai Higher Education Science and Technology Innovation Park are the core hubs. Sugon Information Industry Co., Ltd., Hygon Information Technology Co., Ltd., Phytium Technology Co., Ltd., and Kylinsoft Corporation form a strong domestic computing and software ecosystem, while

Semiconductor Manufacturing International (Tianjin) Corporation, Hwatsing Technology Co., Ltd., Tianjin JHT Design Co., Ltd., and NXP Semiconductors cover wafer fabrication, semiconductor equipment, testing, and semiconductor products. Tianjin's diverse manufacturing base provides broad application scenarios, creating attractive opportunities for projects in semiconductor equipment and materials, automotive chips, industrial software, artificial intelligence, cybersecurity, and data services.

V. High-End Equipment and Industrial Automation

Tianjin has a strong equipment manufacturing base spanning automotive engineering, offshore engineering equipment, power equipment, industrial drive systems, automation control, and intelligent manufacturing. Beichen District, Jinnan District, the Tianjin Economic-Technological Development Area, Lingang Industrial Area, and Wuqing District offer strong industrial infrastructure and capacity for new projects. Local companies such as Automotive Engineering Corporation and Masterwork Group Co., Ltd. have strengths in engineering, procurement and construction services and specialized equipment, while multinational companies including Otis Elevator (China) Co., Ltd., Siemens Ltd., China, Schneider Electric (China) Co., Ltd., Honeywell (China) Co., Ltd., and SMC (China) Co., Ltd. have helped build a well-developed automation and energy management ecosystem. Priority cooperation areas include industrial robots, motion control, industrial sensors, computer numerical control systems, factory modernization and technology upgrades, and regional service centers.

VI. Green Petrochemicals and Advanced Materials

The green petrochemical industry is one of Tianjin's largest industrial sectors. Nangang Industrial Zone, Dagang, and Lingang Industrial Area have formed an integrated industrial layout covering refining and petrochemicals, specialty chemicals, advanced materials, port terminals, and pipeline infrastructure. Sinopec Tianjin Petrochemical Company, Tianjin Bohai Chemical Industry Group Co., Ltd., and Sinopec SABIC Tianjin Petrochemical Co., Ltd. provide large-scale feedstock and production capacity, while multinational companies such as BASF, Shell, PPG Industries, AkzoNobel, Cabot Corporation, and Umicore have established specialized industrial clusters in polyurethane, lubricants, coatings, and catalyst

materials. Priority areas for industrial upgrading and international cooperation include electronic chemicals, high-performance polymers, composite materials, catalysts, and low-carbon production processes.

VII. New Energy, Power Equipment, and Advanced Energy Storage

Tianjin benefits from complementary value chains in photovoltaic materials, power batteries and energy storage batteries, battery materials, wind power equipment, power grids, and integrated energy services. Tianjin Binhai High-Tech Industrial Development Area, the Tianjin Economic-Technological Development Area, Beichen District, Wuqing District, and Ziya Economic and Technological Development Area are the principal hubs. TCL Zhonghuan Renewable Energy Technology Co., Ltd., Tianjin Lishen Battery Joint-Stock Co., Ltd., Tianjin B&M Science and Technology Co., Ltd., State Grid Tianjin Electric Power Company, and TBEA Co., Ltd. serve as major industry drivers, while Vestas Wind Technology (China) Co., Ltd. and Samsung SDI (Tianjin) Battery Co., Ltd. add capabilities in wind power and battery manufacturing. Promising cooperation areas include energy storage systems, offshore wind power, hydrogen energy equipment, green fuels, zero-carbon industrial parks, and exports of new-energy equipment.

VIII. Circular Economy and Environmental Protection

Building on Ziya Circular Economy Industrial Park and the China-Shanghai Cooperation Organisation Green Industry Cooperation Platform, Tianjin has developed a relatively complete recycling value chain for waste household appliances, end-of-life vehicles, metals, plastics, and power batteries, supported by application scenarios in carbon management, green certification, and zero-carbon industrial parks. The establishment of China Resources Recycling Group Co., Ltd. in Tianjin strengthens the city's nationwide resource recovery and allocation capabilities, while Tianjin SINONE Renewable Resources Co., Ltd., TCL Aobo (Tianjin) Environmental Protection Development Co., Ltd., Ziya Economic Development Group Co., Ltd., and other companies and platforms undertake collection, dismantling, material recovery, and industrial park operations. Priority targets include companies specializing in power battery recycling, recycled materials, environmental protection equipment, remanufacturing, and carbon asset management.

IX. Port and Shipping Logistics, International Trade, and Supply Chain Services

Tianjin Port, the China (Tianjin) Pilot Free Trade Zone, and Dongjiang Comprehensive Bonded Zone are the city's principal gateways and platforms for international trade and investment. Together, they provide integrated capabilities in cargo handling, international shipping, China-Europe and China-Central Asia freight train services, bonded warehousing, bulk commodity trading, cold-chain logistics, and supply chain finance. Tianjin Port (Group) Co., Ltd. serves as the key anchor enterprise, supported by China Communications Construction Company First Harbor Engineering Company Ltd., China Communications Construction Company Tianjin Dredging Co., Ltd., Wetrans Logistics Technology (Group) Co., Ltd., a subsidiary of China International Marine Containers (Group) Co., Ltd., Tianjin Manyun Software Technology Co., Ltd., and other companies active in port and marine engineering, integrated logistics, and digital freight services. Multinational companies such as Louis Dreyfus Company also participate in bulk commodity trading. Tianjin is well positioned to attract regional procurement centers, international distribution hubs, centralized treasury and supply-chain settlement operations, bonded maintenance facilities, and shipping technology projects.

X. Food Processing, Consumer Goods, and Pet Care

Tianjin has integrated industrial foundations spanning grain and edible oil processing, food ingredients, food and beverage manufacturing, pet nutrition, fast-moving consumer goods, and cold-chain distribution. Xiqing District, Wuqing District, the Tianjin Economic-Technological Development Area, and the cold-chain logistics area at Tianjin Port are key hubs. Tianjin Food Group Co., Ltd., COFCO Jiayue (Tianjin) Co., Ltd., and Kerry Oils and Grains (Tianjin) Co., Ltd. provide strong raw-material processing and supply chain capabilities, while Nestle, Purina, Mars, Cargill, and Procter & Gamble have significant operations in the city. Tianjin is well suited for cooperation in functional foods, pet food, food ingredients, personal care, intelligent factories, processing of imported raw materials, and regional supply centers serving Beijing, Tianjin, and Hebei.

References

1. 2026 Report on the Work of the Tianjin Municipal Government

Source URL: https://www.tj.gov.cn/zwgk/zfgzbg/202602/t20260203_7238031.html

Use in This Report: This is the primary reference for selecting the ten priority industries and identifying Tianjin's overall industrial development priorities. It covers the modern industrial system, key value chains, scientific and technological innovation, green transformation, port-industry-city integration, and major tasks for the year.

2. Press Conference on Tianjin's New Industrialization and New Quality Productive Forces

Source URL: https://www.tj.gov.cn/sy/xwfbh/xwfbh_210907/202606/t20260626_7325224.html

Use in This Report: This source provides a systematic overview of Tianjin's industrial framework for the Fifteenth Five-Year Plan period. It identifies emerging industries such as next-generation information technology, biopharmaceuticals, new energy, advanced materials, and aerospace, as well as established strengths in green petrochemicals, automobiles, and equipment manufacturing.

3. Report on the Implementation of Tianjin's 2025 Plan for Economic and Social Development and the Draft 2026 Plan

Source URL: https://www.tj.gov.cn/zwgk/zfxgkzl/fdzdgknr/ghxx/jmjshshfzgh/202602/t20260211_7243902.html

Use in This Report: This source is used to verify major industrial projects, industry clusters, Beijing-Tianjin-Hebei industrial collaboration, key industrial parks, and annual development priorities.

4. Statistical Communique of Tianjin Municipality on the 2025 National Economic and Social Development

Source URL: https://www.tj.gov.cn/sq/tjgb/202603/t20260327_7271193.html

Use in This Report: This source provides the latest official data on Tianjin's economic scale, industrial development, investment, foreign trade, scientific and technological innovation, and the services sector.

5. "Featured Industries" Section of the Tianjin Investment Promotion Bureau

Section URL: <https://tzcjj.tj.gov.cn/sy/tzfw/tscy/>

Use in This Report: Designed for investors, this section presents industry scale, spatial distribution, key industrial parks, leading enterprises, and investment priorities, and provides supplementary information on the companies and locations referenced in each industry profile.